

Consolidated cash flow statement (note 27)

x € million	2015	2014
<i>Operating activities</i>		
Profit for the year	92	99
Share of the profit of associates	(30)	59
Income tax	68	7
Profit before income tax expense	130	165
Net finance costs	159	118
Exceptional items	361	334
Operating profit	650 ¹	617
Depreciation, amortization and impairments	520	549
Earnings before interest, tax, depreciation and amortization (EBITDA)	1,170	1,166
Adjustments for:		
- (Gain) or loss from disposals	(6)	(3)
- Restructuring and other costs	(67)	(30)
- Change in provisions	(43)	(49)
- Defined benefit plans	(60)	(30)
	(176)	(112)
Income tax received	4	7
Income tax paid	(79)	(89)
Settlement intercompany hedges	(218)	(122)
Other	7	32
Changes, excluding working capital	(462)	(284)
Operating cash flow before changes in working capital	708	882
Changes in operating working capital:		
- Inventories	45	(8)
- Trade receivables	(65)	(31)
- Trade payables	(32)	2
	(52)	(37)
Changes in other working capital	40	(37)
Changes in working capital	(12)	(74)
Cash provided by operating activities	696	808

¹ This consists of the operating profit from continuing operations before exceptional items (€573 million) and discontinued operations (€77 million; see also Assets and liabilities held for sale in note 2 Change in the scope of the consolidation)