

## Acquisitions 2014

	Andre Pectin		Tortuga (final PPA) <sup>2</sup>			Total
	Book value	Fair value	Book value	Fair value total	Change in fair value	Fair value
<i>Assets</i>						
Intangible assets	3	29	1	92	(2)	27
Property, plant and equipment	33	36	80	107	-	36
Other non-current assets	9	9	12	7	(5)	4
Inventories	11	12	34	45	-	12
Receivables	12	12	94	96	2	14
Cash and cash equivalents	3	3	3	2	(1)	2
<b>Total assets</b>	<b>71</b>	<b>101</b>	<b>224</b>	<b>349</b>	<b>(6)</b>	<b>95</b>
<i>Non-controlling interests</i>	27	45	-	-	-	45
<i>Liabilities</i>						
Non-current liabilities	-	5	12	26	(1)	4
Current liabilities	33	33	130	131	1	34
<b>Total non-controlling interests and liabilities</b>	<b>60</b>	<b>83</b>	<b>142</b>	<b>157</b>	<b>-</b>	<b>83</b>
<b>Net assets</b>	<b>11</b>	<b>18</b>	<b>82</b>	<b>192</b>	<b>(6)</b>	<b>12</b>
Acquisition price (in cash)		-		350	-	-
Value of associate contributed		19		-	-	19
<b>Consideration</b>		<b>19</b>		<b>350</b>	<b>-</b>	<b>19</b>
<b>Goodwill</b>		<b>1</b>		<b>158</b>	<b>6</b>	<b>7</b>
Goodwill available for tax purposes (included in the above)		-		152	-	-
Acquisition costs recognized in exceptional items <sup>1</sup>		2		2	1	3

<sup>1</sup> Included in General and administrative: Other costs

<sup>2</sup> In 2014, the final Purchase Price Allocation (PPA) of Tortuga was performed, which has led to the above changes in the fair value, compared to the draft PPA