

## Acquisitions 2015

	Aland		Cubic Tech		Total	
	Book value	Fair value	Book value	Fair value	Book value	Fair value
<i>Assets</i>						
Intangible assets	8	16	-	-	8	16
Property, plant and equipment	58	64	1	1	59	65
Other non-current assets	1	1	-	-	1	1
Inventories	15	16	-	-	15	16
Receivables	11	11	1	1	12	12
Cash and cash equivalents	4	4	-	-	4	4
<b>Total assets</b>	<b>97</b>	<b>112</b>	<b>2</b>	<b>2</b>	<b>99</b>	<b>114</b>
<i>Liabilities</i>						
Non-current liabilities	8	11	-	-	8	11
Current liabilities	25	25	-	1	25	26
<b>Total liabilities</b>	<b>33</b>	<b>36</b>	<b>-</b>	<b>1</b>	<b>33</b>	<b>37</b>
<b>Net assets</b>	<b>64</b>	<b>76</b>	<b>2</b>	<b>1</b>	<b>66</b>	<b>77</b>
Acquisition price (in cash)		74		10		84
Acquisition price (payable earn-out)		17		5		22
<b>Consideration</b>		<b>91</b>		<b>15</b>		<b>106</b>
<b>Goodwill</b>		<b>15</b>		<b>14</b>		<b>29</b>
Acquisition costs recognized in exceptional items <sup>1</sup>		5		-		5

<sup>1</sup> Included in General and administrative: Other costs